

## EXPERTISE

### Introduction

The undersigned Dr. Ing. Gozzi Costantino born in Viadana on the 6<sup>th</sup> of July 1969, resident in Viadana (MN), via Villa Scassa 38, registered as no. 971 of the Engineer Association of the County of Mantova, fiscal code GZZCTN69L06L826A, has been entrusted by mister Rodolfo Marusi Guareschi, registered representative of HOLOS HOLDING S.A. situated in Luxembourg, L-1660 Grand'Rue no. 70, registered on the Registry of Commerce and Corporation no. 73818 section B, with the task to estimate the value of no. 1 assets, as on the 15<sup>th</sup> of September 2003 aiming its eventual application and introduction on the market.

Such task will be executed by making an estimate of the asset according to the expected probable results.

The report will contain four qualifying points:

- Asset description;
- The estimate's evaluation criteria;
- The development expected by applying the asset;
- The investigation of a scenario and the expected results.

Objectiveness imposes the demonstrability of the value, which consists in the credibility of the made forecasts.

### Asset description

The asset is *Holos System*, an informative system necessary to the management of a project launched in 2000 by Holos Holding S.A..

Holos Holding S.A. owns holdings in different enterprises of more than 200 countries, including the capital of Avatar S.p.A, an Italian holding company with a 155 billion Euro capital.

The *Holos System* is a «database of skills and procedures», a complex data processing system containing the information necessary to the promotion and management of Holos Global System, a program of thirty initiatives to be carried out in 234 Countries to solve the most felt and urgent problems worldwide.

*Holos System* is not just a software package but also and above all a container of information, provided and set to be continuously updated, by means of which the thirty plans of *Holos Global System* and all the related information will be managed.

Follows some essential technical information about the hardware through which *Holos System* is managed.

The set of data and procedures, in order to eliminate the effects of possible intrusions, is allocated in Storage Units placed in separate locations and managed with inhomogeneous procedures. Each unit consists in a system with 4 INTEL XEON processors, 1 Mb integrated L2 cache, 4 Gb 50 ns ECC EDO DIMM RAM memory, Ultra-Wide-SCSI-3 magneto-optical devices and disk controllers, data storing units on 1237 Gigabyte each RAID-6 and magneto-optical Jukebox disks with 238 slots and 10 drives with 5.2 Gigabyte capability each, with a 6.5 seconds driver changing time and provided of optical fibre channel-bridge support. The operative system is Microsoft 2000 datacenter server with Microsoft SQL server as database manager.

The total used memory is about 430 Tetrabytes (430.000 Gb), continuously updated and expanding.

During 2000, the *Holos Plan* started as program of initiatives that provided: a national economic plan for the employment, a universal enterprise plan, a via ether informative system, a personal security system, a new aerial circulation system, a new payment system, a new resources and products exchange method, a war industry conversion plan and the foundation of the *Republic of the Earth*. In 2001 the plan was implemented and in 2002 *Holos Global System* was launched.

Hereafter I report what's written in Holos Holding S.A. web site: «Holos Global System is a worldwide plan made of a whole of plans for helping face and solve the necessities of humankind in its whole. It's a complex plan, a whole of ideas, of initiatives and actions all able to be related to the same aim of allowing each human being to satisfy one's one necessities. It's an ambitious but necessary and urgent plan.

The aim of Holos Global System is to modify the way of perception, the whole's strategy, and the foreseeable future.

The effects first will be the changing of the behaviour of some parts, then the strengthening of a group, then again the creation of new relations and finally the whole's emulation.

The means are knowledge, ideas, resources, organisation, and communication. Holos Global System's strategy is the transmission of knowledge, the induction and strengthening of ideas, the acquisition of resources, a new structural addressing of resources, organisational centralisation, structural decentralisation, interactive information, acceleration of participation processes.

The result will be greater knowledge, improved relations and behaviours, new perception of problems and new solutions to real problems.»

### Estimate's evaluation criteria

*Holos System's* value is determined according to the results expected from the actuation of the plan and is determined on the bases of the net yield it will be able to produce.

Each plan is completely autonomous one from others but is part of the same strategy, i.e. there's a central nucleus for the coordination of the 30 plans and one own and definite structure for each plan: strategies, ideas, resources and a definite organisation are specified in order to carry out each plan. The ideas upon which *Holos Global System's* plans and programs have been based constitute solutions to different problems. Such solutions will be monitored and possibly if necessary updated during their carrying out.

In the light of the latter it can be affirmed that the criteria used in the making of the value are inspired, in the perspective of pursuing the activity, by the criteria of the use value in relation with the productive capability provided by the asset itself, nevertheless by its features, substantiality and remaining life aiming to use it continuously within the worldwide productive and technological context.

In this case, given the kind of asset subject of the herein, the analysis can't hold the fact that traditionally raw materials, subsidiary materials, semifinished products, packaging products and labour are considered direct costs.

The aforesaid been stated, according to the evaluations made and to the received information referring to the enormous developments of the *Holos System* software system (fruit of thirty years of research and development), it has been attempted to define a value of the good subject of the herein.

### Developments the implementation of the asset is expected to provide

The *Holos Global System*, feasible through *Holos System*, should allow developing in 234 Countries a series of plans with global level application and importance.

Follows a brief description of the plans:

*Tejas* (Energy) - Development of the production and use of clean energy (wind, hydroelectric, nuclear, biological, solar) on all the planet, with investments of 57,5 billions of EUR/USD, par to 0.132% of the world-wide GDP in 2001;

*Udaka* (Water) - Increase of the amount of available water and its redistribution, for a cost of 340 billions of EUR/USD, par to 0.785% of the world-wide GDP of the 2001;

*Asana* (Food) – Overcoming of hunger in the world through the distribution of food to 777 million persons who suffer from hunger around the world, with a cost of 285 billions of EUR/USD each year for three years, for a total

of 855 billions of EUR/USD, par to 1.974% of the world-wide GDP of the 2001;

*Ayus* (Health) - Improvement of mental and physical health through research, therapy and prevention, for a cost of 450 billions of EUR/USD, par to the 1.039 of the world-wide GDP of the 2001;

*Jnana* (Knowledge) - Strengthening of culture and information, with the schooling of 1,4 billions of illiterates, 7,700,000 didactic sites, for an investment of 77 billions of EUR/USD and 20 million teachers, a year's cost of approximately 150 billions of EUR/USD for three years, a total cost of the program of 527 billions of EUR/USD, par to 1.217% of the world-wide GDP of the 2001;

*Vadana-Karna* (Talk-Listen) - Spread of 252,000 interactive centres of social communication similar to agorà, connected one to the other, for a total cost of 12,6 billions of EUR/USD, par to 0.029% of the world-wide GDP of the 2001;

*Karoti* (Production) - Sector and regional production Plans (North America, North Central America, Central America, South Central America, South America, North Europe, Central Europe, South Europe, Middle East, North Western Asia, North Oriental Asia, Central Asia, South Western Asia, South Oriental Asia, South Asia, Australia, North Western Africa, North Oriental Africa, Central Africa, South Western Africa, South Oriental Africa, South Africa) oriented to the development of the weakest people of the planet, for a cost of 750 million EUR/USD, par to 0.001% of the world-wide GDP of the 2001;

*Tetrakos* (Tetrahedron) - National economic development plan, especially in the 141 Countries under the worldwide per capita average yield (7,033 EUR/USD), with a cost of 617,5 million EUR/USD, par to 0.001% of the world-wide GDP of the 2001;

*Nava* (New) - Promotion and carrying out of 342,000 new enterprises in every field for 83 million employees in three years, plus others 64 million in the subsequent three years, with a cost of 342 million EUR/USD, par to 0.0005% of the world-wide GDP of the 2001;

*Varga* (Group) - One universal enterprise constituted from regional groups of enterprises, approximately a million on all the planet, for 50 million workers employed directly and other 100 million from the induced activities, with a total cost of approximately 5,000 billions of EUR/USD, par to 11.547% of the world-wide GDP of the 2001;

*Karana* (Means) - World-wide production means development (machinery and systems to the 342.000 new enterprises) for a total cost of 3,885 billions of EUR/USD, par to 8.972% of the world-wide GDP of the 2001;

*Bhaks* (Durable) - Development of the production of consumer durable goods for a cost of approximately 115 billions of EUR/USD, par to 0.265% of the world-wide GDP of the 2001;

*Seva* (Services) - Development of the enterprises and private service for, a cost of approximately 195 billions of EUR/USD, par to 0.450% of the world-wide GDP of the 2001;

*Ecology* (Environment) - Program of environmental depollution (air, water, ground) for a cost of approximately 45 billions of EUR/USD, par to 0.104% of the world-wide GDP of the 2001;

*Kosa* (Wealthness) - New global system of financial relationships for real economy;

*Cinoti* (Saving) - Collection of the savings to be assigned to productive aims;

*Parasparam* (Reciprocity) - Reinvestment of the produced wealth;

*Synergy* (Synergy) - System of social and commercial relationships among the enterprises in order to maximize the investments and the use of the resources;

*Vencap* (Venture Capital)- Full use of the productive potential of the existing enterprises, by means of sale programs in exchange of goods;

*Vikraya* (Compensation) - International compensation of commercial payments, a great worldwide level operating barter centre;

*Stellar* (Stellar) - Interactive via ether data processing system in order to allow everyone to receive in real time an answer to whichever question one has, for a cost of 5 billions of EUR/USD, par to 0.011% of the world-wide GDP of the 2001;

*Eka* (Unit) - Personal security Plan to total diffusion, with 315,000 ready intervention centres, for a cost of approximately 395 billions of EUR/USD, par to 0.912% of the world-wide GDP of the 2001;

*Pat-Patati* - New circulation system using vehicles with vertical takeoff for single and groups, a cost of 5 billions of EUR/USD, par to 0.011% of the world-wide GDP of the 2001;

*Cyberbank* (Cybernetic bank) - Bank data transmission for all the mass media;

*Santi* (Peace) - Program of conversion of the war industry;

*Avatar* (Descend) - worldwide Centre of applied searches, for a cost of 750 million EUR/USD, par to 0.001% of the worldwide GDP of the 2001;

*Renewal* - Contextual and programmed reform plan of social, civil, economic and political relationships and behaviours;

*Republic of the Earth* - World-wide Government directly elected by the planet's inhabitants;

*Dhana* - New monetary value measure unit based on work and exchange means;

*Kayamara* (Immortality) - Living cells mortality causes research, for a cost of 1.2 billions of EUR/USD, par to 0.002% of the world-wide GDP of the 2001;

Some of the aforesaid initiatives are already being carried out.

The *Holos Global System* program has already been introduced to the heads of state and of government and to all the social, civil, politic, economic moral and religious organisations of all the countries of the world.

#### The investigation of a scenario and the expected result

Among the plans described above the one of *Dhana* appears to have started concretely. In fact, the 14<sup>th</sup> of June 2001 Holos Holding S.A. guaranteed the issue of the first 6 billion Dhana with a capital of the nominal value of 150 billions Euro, one Dhana per one 25 Euro. On the 3<sup>rd</sup> of June 2002 another 34 billion Euro were issued, guaranteed by a capital with nominal value par to 850 billions Euro, and the 31<sup>st</sup> of July 2003 where issued 60 billions Dhana, entirely guaranteed by a capital worth a 1,500 billion Euro capital. Therefore, the currently issued amount is 100 billion Dhana, entirely guaranteed by a capital with nominal value par to 2,500 billions Euro, 25 Euro per Dhana.

In the first version, the issue provided was of 497.664 billion Dhana, guaranteed by 732 holdings in 234 countries, for a value of 12,441 billions EUR/USD. It had been decided to assign 492.657 billion Dhana (100 for each inhabitant of the planet aged sixteen or older). The remaining 5 billions Dhana (125 billions EUR/USD) will be addressed to humanitarian initiatives.

The aforesaid data is continually updated, according to population increases, to the different countries' GDP changes and to the exchange rate changes. In the last version dated 14<sup>th</sup> of August 2003, considering the devaluation of the USD Dollar towards the Euro and of all national currencies' loss in purchase power, the program's cost was forecast for 11,452,687,365,000 US Dollars, with purchase power par to 49,649,840,014,000 PPP Dollars (Purchase Power Parity). On the same date was decided the issue of 493,165,193,000 Dhana, entirely guaranteed by a capital worth 12,329,129,823,000 Euro, to be assigned (100 Dhana per each adherent to

Dhana's monetary system) and of 24,658,259,650 Dhana (the 5 % of the issues to be assigned), guaranteed by a capital worth 616,456,491,250 Euro, to be addressed to humanitarian initiatives, which makes a total of 517,823,452,650 Dhana, Guaranteed by a capital worth 12,945,586,314,250 Euro.

Dhana is a monetary unit with an economic base (guarantee) made up of the nominal value of capitals of enterprises producing goods and services and that guarantee entirely its nominal value.

Dhana is a product with value exchange purpose, issued in material, electronic or telematic currency.

Dhana in physical currency will be able to be exchanged against goods and services but also through a network of moneychangers in each part of the world. Dhana in electronic and telematic currency doesn't need intermediaries.

Dhana's requirements are:

- steady value in time;
- effective guarantee of the value it represents;
- convertibility in its monetary base;
- exchangeability with whatever other value or currency.

Dhana's steady value is determined by the wealth it represents. The value's guarantee is made of the capitals of the societies and bodies that make their wealth available to who issues the currency, that is the Dhura body, which issues Dhana and controls its monetary system.

The convertibility already takes place, with shares of capitals of the societies and bodies owned by the subjects that guarantee the currency.

The new monetary system introduced with Dhana is self-regulating, without the intervention of any monetary authority. By increasing the number of subjects adopting the Dhana currency and by non-issuing more than 100 Dhana per each subject, Dhana's value is due to increase in time.

The link between Dhana and the other initiatives of the Holos Plan shall allow a progressive increase in capitals to guarantee the issuing of all the necessary currency.

The diffusion of the Dhana currency is carried out through the assignation of 100 Dhana for each subject adhering to the system by declaring to accept this currency as payment. The assignations takes place after the payment of the only issuing cost, different for each country, proportionally to its per capita average GDP. On a worldwide scale, the average issuing cost is a Euro per each Dhana assigned.

### Conclusions

On the basis of the information provided it's possible to make a set of considerations: the plan which is intended to be carried out is highly complex and of wide reach with global-level implications, it therefore requires a sophisticated system for its implementation and management. Having seen the plan's importance and the necessity to manage a considerable amount of data and information and having seen *Holos System's* abundance of know how, the great utility and indispensability of the asset subject of the herein expertise to the management and carrying out of the program is unquestionable.

The fixing of *Holos System's* value has to be made according to the results expected from the implementation of the aforementioned plans and can be decided on the basis of the net yield it will be able to produce.

As already said, such yield can't be fixed in relation to all the thirty initiatives of the *Holos Global System* program because for many of them the relative economic return has never been considered.

Even though, just the issue and spread of the Dhana Currency, for which an average reimbursement of the issuing cost par to one Euro per each Dhana assigned is required, will cause incomes for at least 492 billions Euro, against an effective cost (currency printing cost, diffusion and management of its monetary system) no higher than the 30% of the income's total.

Incomes and costs are expected in long time, within 2014, as stated in the program attached. Discounting back the net incomes from the costs to be born at a 10% rate, one obtains a current value of about 231 billions Euro.

In the light of the aforesaid, even considering a 10% deduction for the risk the spreading time of the various Dhana issues will increase, *Holos System's* value currently can't be lower than 207 (two hundred and seven) billions of Euro.

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(signature)

(stamp)

Date and Place Casalmaggiore 20-09-03



**DHANA CURRENCY ISSUING PROGRAM**

Issue date	Issue amounts in billions of Dhana				Nominal value of the capitals guaranteeing Dhana in billions of Euro		Reinburse ments in billions of Euro	Costs in billions of Euro	Net in billions of Euro	Assignment terms	Months	Current net value in billions of Euro
	To be assigned	Issued to be assigned	Humanitarian purposes	Partial total	Per each issue	Progressive total						
14/06/2001	6,00	6,00	0,30	6,30	157,50	157,50	6,00	1,80	4,20	31/12/2003	3	4,10
03/06/2002	34,00	40,00	1,70	42,00	892,50	1.050,00	34,00	10,20	23,80	31/03/2004	6	22,61
31/07/2003	60,00	100,00	3,00	105,00	1.575,00	2.625,00	60,00	18,00	42,00	31/07/2004	10	38,50
31/12/2003	50,00	150,00	2,50	157,00	1.312,50	3.937,50	50,00	15,00	35,00	31/10/2004	13	31,21
30/04/2004	50,00	200,00	2,50	210,00	1.312,50	5.250,00	50,00	15,00	35,00	31/12/2004	15	30,63
31/10/2004	50,00	250,00	2,50	262,50	1.312,50	6.562,50	50,00	15,00	35,00	31/03/2005	18	29,75
31/03/2005	50,00	300,00	2,50	315,00	1.312,50	7.875,00	50,00	15,00	35,00	31/10/2005	25	27,71
31/12/2005	20,00	320,00	1,00	336,00	525,00	8.400,00	20,00	6,00	14,00	30/06/2006	33	10,15
31/07/2006	20,00	340,00	1,00	357,00	525,00	8.925,00	20,00	6,00	14,00	31/12/2006	39	9,45
31/12/2006	20,00	360,00	1,00	378,00	525,00	9.450,00	20,00	6,00	14,00	31/12/2007	51	8,05
31/12/2007	20,00	380,00	1,00	399,00	525,00	9.975,00	20,00	6,00	14,00	31/12/2008	63	6,65
31/12/2008	20,00	400,00	1,00	420,00	525,00	10.500,00	20,00	6,00	14,00	31/12/2009	75	5,25
31/12/2009	20,00	420,00	1,00	441,00	525,00	11.025,00	20,00	6,00	14,00	31/12/2010	87	3,85
31/12/2010	20,00	440,00	1,00	462,00	525,00	11.550,00	20,00	6,00	14,00	31/12/2011	99	2,45
31/12/2011	20,00	460,00	1,00	483,00	525,00	12.075,00	20,00	6,00	14,00	31/12/2012	111	1,05
31/12/2012	20,00	480,00	1,00	504,00	525,00	12.600,00	20,00	6,00	14,00	31/12/2013	123	-
31/12/2013	12,00	492,00	0,60	516,60	315,00	12.915,00	12,00	3,60	8,40	31/12/2014	135	-
	492,00		24,60		12.915,00		492,00	147,60	344,40			231,40

(emblem)

**OFFICE OF THE JUSTICE OF THE PEACE**  
**of**  
**CASALMAGGIORE**

**EXPERTISE ASSEVERATION RECORD**

The 20th day of the month of September in year 2003 Mr. Gozzi Costantino, born in Viadana (MN) the 6<sup>th</sup> of July 1969 and there resident, identified through driving licence no. MN 2167546E issued by the prefect of Mantova on the 21<sup>st</sup> of October 1987 presented himself personally in the chancellery of the Justice of the Peace Office of Casalmaggiore, in front of the undersigned chancellor, presenting the expertise composed of 8 pages date and signature included, and asking to asseverate it with oath.

Adhering to the request the Presented Person is warned and therefore ritually swears by repeating the form of oath: “I swear I’ve proceeded well and faithfully the operations given me and I didn’t have other purpose than the one of making the Judge know the truth”.

Therefore the herein record.

Read Confirmed and Undersigned  
(signature)

(stamp)

THE CANCELLOR B3  
Lucia Esposito  
(signature)

Register reference no. 34/03

CRON 642/03